

August 05, 2023

To,

Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 30 June 2023

Dear Sir/ Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended 30 June 2023, listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as Annexure A and Annexure B (I) to Annexure B (IV).

Kindly take the same on record.

For and on behalf of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)

Vineet Sukumar Managing Director DIN: 06848801

Encl: a/a

contact@vivriticapital.com

Vibgyor Towers, Unit No.502, 5th Floor Block G, Bandra Kurla Complex Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM



Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital	INE01HV07379	Private Placement	Non-Convertible Securities	10 April 2023	INR 25 Crores	Yes	No	N/A	N/A
Limited (formerly	INE01HV07387	Private Placement	Non-Convertible Securities	08 May 2023	INR 100 Crores	Yes	No	N/A	N/A
known as Vivriti	INE01HV07395	Private Placement	Non-Convertible Securities	09 June 2023	INR 75 Crores	Yes	No	N/A	N/A
Capital Private Limited)	INE01HV07387	Private Placement	Non-Convertible Securities	15 June 2023	INR 50.43 Crores	Yes	No	N/A	N/A



Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07379

Name of listed entity						Vivriti Capital Limited		
						(formerly known as Vivriti Capital		
			Private Limited)					
Mode of fu	nd raising (Pu	ublic issue/ privat	Private placement					
Type of inst	trument					Non- Convertible Securities		
Date of rais	sing funds (Re	ecent date of rais	ing funds)			10 April 2023		
Amount rai	ised (INR Cro	res)				25.00		
Report filed	d for the quai	rter ended				30 June 2023		
Monitoring	Agency Nam	ne if applicable				N/A		
Is there a D	eviation / Va	riation in use of	funds raised?			No		
Whether ar	ny approval is	required to vary	the objects (of the		No		
issue stated	d in the prosp	ectus/ offer doc	ument? (Yes/	No)				
If yes, detai	ils of the app	roval so required	 ?			N/A		
Date of app	oroval					N/A		
Explanation	n for the Devi	ation / Variation				N/A		
Comments	of the audit	committee after	review			N/A		
Comments	of the audito	ors, if any				N/A		
Objects for	which funds	have been raised	d and where t	here		The proceeds of the Issuance were raised and		
has been a	deviation, in	the following tak	ole			utilized for the following purposes:		
						General corporate purposes of the Issuer		
						• for utilization in the ordinary course of		
						business of the Issuer (including		
						repayment/re-financing of any existing		
						Financial Indebtedness of the Issuer).		
						unt of Remarks,		
					ation/Variation if any			
					ne half year			
					rding to			
					cable object			
					١,	Crores and in		
					%)			
N/a								

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

Contact: +91-44-4007 4800



Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07387

Name of lis	ted entity		Vivriti Capital Limited				
			(formerly known as Vivriti Capital				
			Private Limited)				
Mode of fu	nd raising (P	ublic issue/ privat	Private placement				
Type of inst	trument				Non- Convertible Securities		
Date of rais	ing funds (Re	ecent date of rais	ing funds)		08 May 2023		
Amount rai	ised (INR Cro	res)			100.00		
Report filed	d for the qua	rter ended			30 June 2023		
Monitoring	Agency Nam	ne if applicable			N/A		
Is there a D	eviation / Va	ariation in use of	funds raised?	l	No		
	, , ,	s required to vary	•		No		
issue stated	d in the prosp	pectus/ offer doc	ument? (Yes/	' No)			
If yes, detai	ils of the app	proval so required	l?		N/A		
Date of app	proval				N/A		
Explanation	າ for the Dev	iation / Variation			N/A		
Comments	of the audit	committee after	review		N/A		
Comments	of the audito	ors, if any			N/A		
Objects for	which funds	have been raised	d and where t	here	The proceeds of the Issuance were raised and		
has been a	deviation, in	the following tak	ole		utilized for the following purposes:		
					General corporate purposes of the Issuer		
					 for utilization in the ordinary course of 		
					business of the Issuer (including		
					repayment/re-financing of any existing		
			Financial Indebtedness of the Issuer).				
Original	Modified	Original	Amount of Remarks,				
				Deviation/Variation if any			
	any		if any		for the half year		
				according to			
				applicable object			
					(INR Crores and in		
					(%)		
N/a							

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

Contact: +91-44-4007 4800



Annexure B (III)

Statement of deviation or variation of issue proceeds - INE01HV07395

Name of listed entity	Vivriti Capital Limited (formerly known as Vivriti Capital Private
	Limited)
Mode of fund raising (Public issue/ private placement)	Private placement
Type of instrument	Non- Convertible Securities
Date of raising funds (Recent date of raising funds)	09 June 2023
Amount raised (INR Crores)	75.00
Report filed for the quarter ended	30 June 2023
Monitoring Agency Name if applicable	N/A
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the	No
issue stated in the prospectus/ offer document? (Yes/ No)	
If yes, details of the approval so required?	N/A
Date of approval	N/A
Explanation for the Deviation / Variation	N/A
Comments of the audit committee after review	N/A
Comments of the auditors, if any	N/A
Objects for which funds have been raised and where there	The proceeds of the Issuance were raised and
has been a deviation, in the following table	utilized for the following purposes:
	 General corporate purposes of the Issuer
	• for utilization in the ordinary course of
	business of the Issuer (including
	repayment/re-financing of any existing
	Financial Indebtedness of the Issuer).
Original Modified Original Modified Funds	Amount of Remarks,
object object, if modification allocation, utilized	, , , , , , , , , , , , , , , , , , , ,
any if any	for the half year
	according to
	applicable object
	(INR Crores and in
N/a	%)

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

Contact: +91-44-4007 4800



Annexure B (IV)

Statement of deviation or variation of issue proceeds - INE01HV07387 (Further Issuance under same ISIN)

Mode of fund raising (Public issue/ private placement)	Name of listed entity					Vivriti Capital Limited		
Mode of fund raising (Public issue/ private placement) Type of instrument Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? N/A Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Original Object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object, if any Original object (INR Crores and in						l ·		
Type of instrument Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) So.43 Seport filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? N/A Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Original Object, if modification any Modified Object, if modification if any Original Object, if modification any Modified object, if any Object object, if any Object object, if any Object object, if any Original object, if any Original object, if any Original object, if any Original object object (INR Crores and in				1 7				
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Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Original Original Original Object, if any Modified Original Object, if any Modification any Modified Original Object Original Original Original Original Original Object Original Original Original Object Original Original Original Original Original Original Object Original Origi	Type of insti	rument			-	Non- Convertible Securities		
Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Original Original object Modified Original object, if any Modified object, if any Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in	Date of raisi	ng funds (R	ecent date of rais	ing funds)		15 June 2023		
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If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table The proceeds of the Issuance were raised and utilized for the following purposes: General corporate purposes of the Issuer for utilization in the ordinary course of business of the Issuer (including repayment/re-financing of any existing Financial Indebtedness of the Issuer). Original object, if any Modified object, if any Modified object, if any Modified object, if any In the following buryoses: Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in	the issue st	tated in th	e prospectus/ o	ffer docume	nt?			
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N/a	N/a	<u> </u>		70]				

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director

Contact: +91-44-4007 4800